

Please complete the following asset information and return with your application.

List assets for yourself and Spouse (who lives with you) including jointly owned assets. Include Checking & Savings account, Credit Union Shares, IRA, 401K, Keogh, CD's, Profit Sharing, Safety Deposit Box, Assets owned with others, Stocks, Annuities, Prepaid Burials and Trusts. **You must include most recent statements for accounts with a bank; trust, annuity, retirement, stocks, and life insurance with a cash value.**

<u>Name</u>	<u>Type of asset</u>	<u>Bank or CU</u>	<u>Current Balance or Value</u>
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____

Life Insurance owned by yourself and/or your Spouse.

<u>Owner</u>	<u>Company Name & Address</u>	<u>Face Value</u>	<u>Cash Value</u>
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____

Please list any property, land, buildings, timeshares or jointly held real estates including where you reside.

<u>Owner</u>	<u>Type of Real Estate</u>
1. _____	_____
2. _____	_____
3. _____	_____

Please list any cars, trucks, boats, campers, motorcycles, snowmobiles, ATV's, trailers, tractors or other registered motorized vehicles.

<u>Year</u>	<u>Make</u>	<u>Model</u>	<u>Owner</u>	<u>Used for</u>	<u>Amount Owed</u>
1. _____	_____	_____	_____	_____	_____
2. _____	_____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____	_____
4. _____	_____	_____	_____	_____	_____